

CENTRAL BANK
OF IRELAND

BANC CEANNAIS
NA HÉIREANN

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Statement of Authorised Status

Acumen & Trust Limited is authorised under Section 10 of the Investment Intermediaries Act, 1995, (as amended).

As an Authorised Advisor, the firm is authorised to provide investment advice, and to receive and transmit orders to product producers, in relation to

1. Insurance policies,
2. Shares in a company which is listed on a stock exchange or bonds so listed,
3. Tracker bonds or similar instruments,
4. UCITS, units in a unit trust or other collective investment scheme instruments, and
5. Personal Retirement Savings Account (PRSAs).

The firm may also act as a deposit broker and give advice in relation to deposits.

When receiving and transmitting orders in relation to insurance policies and/or PRSAs, the firm may only accept cash or cheques/bank drafts payable to itself where:

1. an insurance undertaking has invited renewal of a policy of insurance, or
2. a proposal for insurance and/or has been accepted by an insurance undertaking.

In all other circumstances the firm may only accept cheques/bank drafts or other payment instruments made payable to the product producer.

For and on behalf of the Central Bank of Ireland:

Signed: *Bernard Shenden*

Signed: *Larry Murphy*