

Fund Switch Request (Internal)

Date

Institution Name

Institution Address

Subject **Policy / Bond No.** _____

Dear Sir / Madam

I wish to **transfer** all funds held in fund(s) detailed below:

Into the following fund(s):

Note: If this is a regular premium/contribution paying policy / bond / pension, all future premiums / contributions should also be invested in the new fund(s) detailed above.

Yours sincerely

Date

Date

*Please return the completed form to your Acumen & Trust adviser at:
4 / 5 The Avenue, Beacon Court, Sandyford, Dublin 18.*